

Global Learning Semesters

Course Syllabus

Course: FIN-215 Personal Finance

Department: Business

Host Institution: University of Nicosia, Nicosia, Cyprus



Course Summary		
Course Code	Course Title	Recommended Credit Hours
FIN-215	Personal Finance	3
Semester Offered	Contact Hours	Prerequisites
Fall, Spring	42	ACCT-110 Accounting I; ACCT-111 Accounting II.
Department	Level of Course	Language of Instruction
Business	Lower Division	English

Course Description

Personal financial statements, Financial planning and budgeting, Personal taxes, cash savings, Housing and other assets, Borrowing, Consumer loans, Life insurance, Health care plans and insurance, Property and liability insurance, Stock and bond investments, Securities markets and other investments, Retirement planning, Estate planning, Trusts and taxes

Instructor

Mr Marios Christou

Course Aims and Objectives

To examine the allocation and management of personal income and wealth. The topics covered include child care, life health and other insurance, savings and investments, real estate, will and estate planning

Teaching Methods

The course is delivered through a mixture of lectures, practical exercises and assignments

Course Teaching Hours

42 hours (42 hours lectures/presentations and tutorials). The course is delivered during the Fall and Spring semesters in 14-weeks (3 hours/week).

Evaluation and Grading

Midterm Examination: 30%
Term paper: 20%
Final Exam: 40%
Class participation: 10%.

Readings and Resources

Required Textbook

Gitman, Personal Finance, 4th edition: Dryden Press, 2000

Mitra , Practicing Financial Planning: A Complete Guide for Professionals, Pentice-Hill.

Recommended Reading

Lecturer's notes.